



DR.AGARWAL'S EYE HOSPITAL LTD
REGD OFFICE: 19,CATHEDRAL ROAD, CHENNAI - 600 086

AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.09.10

| Rs.in Lacs | | | | | | |
|------------|----------------------------------------------------------------------------------------------------------------------------------|----------------|----------------|-------------------------------------------|----------------|----------------|
| S.NO | Particulars | Quarter ended | | Year to date figures for the period ended | | Year ended |
| | | 30/09/2010 | 30/09/2009 | 30/09/2010 | 30/09/2009 | 31/03/2010 |
| | | Audited | Audited | Audited | Audited | Audited |
| 1 | Net sales/Income from operations | 2534.97 | 2174.38 | 5,180.19 | 4323.00 | 8797.17 |
| 2 | Expenditure | | | | | |
| | (a) Increase / Decrease in stock in trade and work in progress | -60.77 | 19.86 | -41.01 | -7.90 | 5.37 |
| | (b) Purchase of traded goods | 642.14 | 502.67 | 1185.98 | 1035.78 | 1958.43 |
| | (c) Employees Cost | 524.01 | 493.59 | 1010.56 | 964.57 | 1912.83 |
| | (d) Depreciation | 158.03 | 153.12 | 311.54 | 296.73 | 644.10 |
| | (e) Rent | 282.50 | 218.96 | 554.64 | 417.33 | 858.39 |
| | (f) Other expenditure | 856.29 | 732.40 | 1741.52 | 1482.50 | 3012.54 |
| | Total | 2402.19 | 2120.62 | 4763.23 | 4189.01 | 8391.65 |
| 3 | Profit from Operations before Other Income, Interest & Exceptional Items (1-2) | 132.78 | 53.76 | 416.96 | 133.99 | 405.52 |
| 4 | Other Income | 36.28 | 20.12 | 49.93 | 47.24 | 92.20 |
| 5 | Profit before Interest & Exceptional Items (3+4) | 169.06 | 73.88 | 466.89 | 181.23 | 497.72 |
| 6 | Interest | 95.84 | 99.05 | 192.00 | 198.40 | 398.51 |
| 7 | Profit after Interest but before Exceptional Items (5-6) | 73.22 | -25.17 | 274.89 | -17.17 | 99.21 |
| 8 | Exceptional Items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 9 | Profit from Ordinary Activities before Tax (7+8) | 73.22 | -25.17 | 274.89 | -17.17 | 99.21 |
| 10 | Tax Expenses | 34.50 | 0.00 | 115.00 | 5.00 | 46.80 |
| 11 | Net Profit from Ordinary Activities after Tax (9-10) | 38.72 | -25.17 | 159.89 | -22.17 | 52.41 |
| 12 | Extraordinary Items (net of tax expense) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 13 | Net Profit for the period (11-12) | 38.72 | -25.17 | 159.89 | -22.17 | 52.41 |
| 14 | Paid-up equity share capital (Face value Rs.10/- each) | 450.00 | 450.00 | 450.00 | 450.00 | 450.00 |
| 15 | Reserves excluding Revaluation Reserves (as per balance sheet) of previous accounting year | | | | | 560.66 |
| 16 | Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not annualized) | | | | | |
| | (a) Basic EPS | 0.86 | -0.56 | 3.55 | -0.49 | 1.16 |
| | (b) Diluted EPS | 0.86 | -0.56 | 3.55 | -0.49 | 1.16 |
| 17 | Aggregate of Public shareholding | | | | | |
| | - Number of shares | 1879792 | 1885026 | 1879792 | 1885026 | 1885026 |
| | - Percentage of shareholding | 41.77 | 41.89 | 41.77 | 41.89 | 41.89 |
| 18 | Promoters and Promoter group Shareholding | | | | | |
| | (a) Pledged/Encumbered | | | | | |
| | - Number of shares | 1350000 | 1350000 | 1350000 | 1350000 | 1350000 |
| | - Percentage of shares(as a % of the total shareholding of promoter and promoter group) | 51.52 | 51.63 | 51.52 | 51.63 | 51.63 |
| | - Percentage of shares(as a % of the total share capital of the Company) | 30.00 | 30.00 | 30.00 | 30.00 | 30.00 |
| | (b) Non-encumbered | | | | | |
| | - Number of shares | 1270208 | 1264974 | 1270208 | 1264974 | 1264974 |
| | - Percentage of shares(as a % of the total shareholding of promoter and promoter group) | 48.47 | 48.37 | 48.47 | 48.37 | 48.37 |
| | - Percentage of shares(as a % of the total share capital of the Company) | 28.22 | 28.11 | 28.22 | 28.11 | 28.11 |

SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

| S.NO | Particulars | Quarter ended | | Year to date figures for the period ended | | Year ended |
|------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|----------------|-------------------------------------------|----------------|----------------|
| | | 30/09/2010 | 30/09/2009 | 30/09/2010 | 30/09/2009 | 31/03/2010 |
| | | Audited | Audited | Audited | Audited | Audited |
| I | SEGMENT-REVENUE | | | | | |
| | Medical Services | 1931.96 | 1610.02 | 4011.13 | 3240.60 | 6579.70 |
| | Trading Activities | 603.01 | 564.36 | 1169.06 | 1082.40 | 2217.47 |
| | Total Income | 2534.97 | 2174.37 | 5180.19 | 4323.00 | 8797.17 |
| | Others (Unallocable) - Net | 36.28 | 20.12 | 49.94 | 47.24 | 92.20 |
| | Income from Operations | 2571.25 | 2194.50 | 5230.13 | 4370.24 | 8889.37 |
| II | SEGMENT-RESULTS | | | | | |
| | Medical Services | 114.05 | 43.06 | 365.52 | 123.50 | 318.36 |
| | Trading Activities | 55.01 | 30.82 | 101.37 | 57.72 | 179.37 |
| | Profit before Interest and Tax | 169.06 | 73.88 | 466.90 | 181.23 | 497.73 |
| | Less: Interest | 95.84 | 99.05 | 192.00 | 198.40 | 398.51 |
| | Profit Before Tax | 73.22 | -25.17 | 274.90 | -17.17 | 99.22 |
| III | CAPITAL EMPLOYED: | | | | | |
| | Note: Assets used in the Company's business are not specifically identified with any of the segments as bulk of the assets are used for deriving Hospital Income. | | | | | |

STATEMENT OF ASSETS AND LIABILITIES

| S. No | Particulars | Six Month Ended | |
|-------|------------------------------------------|-----------------|----------------|
| | | 30/09/2010 | 30/09/2009 |
| | | Audited | Audited |
| (a) | Shareholders Funds: | | |
| | Capital | 450.00 | 450.00 |
| | Reserves and surplus | 720.76 | 527.76 |
| (b) | Loan Funds | 3100.20 | 3288.51 |
| (c) | Deferred tax liability | 31.91 | 31.91 |
| | Total | 4302.87 | 4298.18 |
| (d) | Fixed assets | 2698.76 | 2796.30 |
| (e) | Investments | 3.19 | 11.19 |
| (f) | Current assets, Loans and advances | | |
| | (i) Inventories | 419.86 | 392.12 |
| | (ii) Sundry debtors | 745.84 | 395.16 |
| | (iii) cash & Bank balances | 262.12 | 264.82 |
| | (iv) Loans & Advances | 1432.60 | 1602.72 |
| | Less: Current Liabilities and provisions | | |
| (g) | (i) Liabilities | 960.66 | 902.61 |
| | (ii) Provisions | 298.82 | 261.52 |
| | Net current assets (f) - (g) | 1600.93 | 1490.69 |
| | Total | 4302.87 | 4298.18 |

Note:
1 The above results were taken on record by the Board of Directors at the Meeting held on 27.10.10 after the Review by the Audit committee.
2 The Company has not received investor complaint during the quarter and no complaint was pending at the end of the quarter.
3 Figures have been regrouped wherever necessary.