



Dr. Agarwal's Eye Hospital Limited

Regd Office: 3rd Floor, Buhari Towers, No.4, Moores Road, Off Greams Road, Near : Asan Memorial School, Chennai - 600 006
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Statement of Unaudited Financial Results for the quarter and nine months ended 31st December 2014

Part I			Rs. in Lacs				
S.NO	Particulars	Quarter ended			Year to date figures for the period ended		Year ended
		31-12-2014	30-09-2014	31-12-2013	31-12-2014	31-12-2013	31-03-2014
		Unaudited	Unaudited	Audited	Unaudited	Audited	Audited
1	(a) Net sales/Income from operations	2,846.74	2,989.90	2,797.06	8,760.69	8,434.05	11,204.30
	(b) Other Operating Income	16.23	18.00	13.41	53.75	42.37	60.94
	Total Income	2,862.97	3,007.90	2,810.47	8,814.44	8,476.42	11,265.24
2	Expenditure						
	(a) (Increase) / Decrease in stock in trade	(96.81)	(54.86)	139.92	(198.15)	(97.42)	59.65
	(b) Purchase of traded goods	863.89	791.86	452.00	2,428.61	1,893.76	2,470.35
	(c) Employee Cost	585.34	585.10	606.25	1,764.73	1,802.63	2,336.62
	(d) Depreciation	100.07	96.58	157.93	293.35	419.52	606.82
	(e) Rent	357.12	358.87	351.29	1,070.21	1,025.00	1,378.82
	(f) Other expenditure	931.07	971.18	1,041.15	2,783.11	3,089.79	4,024.49
	Total	2,740.68	2,748.74	2,748.55	8,141.86	8,133.29	10,876.75
3	Profit from Operations before Other Income, Finance cost & Exceptional Items (1-2)	122.29	259.16	61.93	672.58	343.13	388.49
4	Other Income	18.10	18.86	39.75	72.54	179.16	328.69
5	Profit from Ordinary activities before Finance Cost & Exceptional Items (3+4)	140.38	278.02	101.68	745.13	522.29	717.18
6	Finance Cost	78.55	76.01	89.13	237.68	260.53	345.48
7	Profit from Ordinary activities after Finance cost but before Exceptional Items (5-6)	61.83	202.02	12.55	507.45	261.76	371.70
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary Activities before Tax (7+8)	61.83	202.02	12.55	507.45	261.76	371.70
10	Tax Expenses	20.00	50.00	-	130.00	25.00	128.63
11	Net Profit from Ordinary Activities after Tax (9-10)	41.83	152.02	12.55	377.45	236.76	243.07
12	Extraordinary Items (net of tax expense)	-	-	-	-	-	-
13	Net Profit for the period (11-12)	41.83	152.02	12.55	377.45	236.76	243.07
14	Paid-up equity share capital (Face value Rs.10/- each)	470.00	470.00	470.00	470.00	470.00	470.00
15	Reserves excluding Revaluation Reserves (as per balance sheet) of previous accounting year	-	-	-	-	-	1427.57
16 - i	Basic and diluted EPS before extraordinary items for the period, for the year to date and for the previous year (not annualized)						
	(a) Basic EPS	0.89	3.23	0.27	8.03	5.04	5.17
	(b) Diluted EPS	0.89	3.23	0.27	8.03	5.04	5.17
16 - ii	Basic and diluted EPS after extraordinary items for the period, for the year to date and for the previous year (not annualized)						
	(a) Basic EPS	0.89	3.23	0.27	8.03	5.04	5.17
	(b) Diluted EPS	0.89	3.23	0.27	8.03	5.04	5.17

Part II - Particulars of Shareholding

S.NO	Particulars	3 Months Ended					
		31-12-2014					
1	Public shareholding						
	- Number of shares	1,181,792	1,179,792	1,179,792	1,181,792	1,179,792	1,179,792
	- Percentage of shareholding	25.14	25.10	25.10	25.14	25.10	25.10
2	Promoters and Promoter group Shareholding						
	(a) Pledged/Encumbered						
	- Number of shares	1,350,000	1,350,000	1,350,000	1,350,000	1,350,000	1,350,000
	- Percentage of shares(as a % of the total shareholding of promoters and promoter group)	38.37	38.35	38.35	38.37	38.35	38.35
	- Percentage of shares(as a % of the total share capital of the Company)	28.72	28.72	28.72	28.72	28.72	28.72
	(b) Non-encumbered						
	- Number of shares	2,168,208	2,170,208	2,170,208	2,168,208	2,170,208	2,170,208
	- Percentage of shares(as a % of the total shareholding of promoters and promoter group)	61.63	61.65	61.65	61.63	61.65	61.65
	- Percentage of shares(as a % of the total share capital of the Company)	46.13	46.18	46.18	46.13	46.18	46.18

S.NO	Particulars	3 Months Ended	
		31-12-2014	
B	Investor Complaints	-	-
	Pending at the beginning of the quarter	-	-
	Received during the quarter	-	-
	Disposed of during the quarter	-	-
	Remaining unresolved at the end of the quarter	-	-

SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

S.NO	Particulars	Quarter ended			Half year ended		Year ended
		31-12-2014	30-09-2014	31-12-2013	31-12-2014	31-12-2013	31-03-2014
		Unaudited	Unaudited	Audited	Unaudited	Audited	Audited
I	SEGMENT-REVENUE						
	Medical Services	2,309.82	2,411.97	2,224.99	7,071.49	6,724.53	8,881.73
	Trading Activities	536.92	577.93	572.07	1,689.20	1,709.52	2,322.56
	Others	16.23	18.00	13.41	53.75	42.37	60.94
	Total Income	2,862.97	3,007.90	2,810.47	8,814.44	8,476.42	11,265.24
	Others (Unallocable) - Net	18.10	18.86	39.75	72.54	179.16	274.92
	Income from Operations	2,881.07	3,026.76	2,850.22	8,886.99	8,655.58	11,540.16
II	SEGMENT-RESULTS						
	Medical Services	107.68	210.62	54.60	630.13	293.25	439.69
	Trading Activities	33.58	65.12	55.39	110.53	243.65	299.04
	Others	(0.88)	2.28	(8.31)	4.46	(14.62)	(21.56)
	Profit before Interest and Tax	140.38	278.02	101.68	745.13	522.29	717.18
	Less: Interest	78.55	76.01	89.13	237.68	260.53	345.48
	Profit Before Tax	61.83	202.02	12.55	507.45	261.76	371.70
III	CAPITAL EMPLOYED:						

Note: Assets used in the Company's business are not specifically identified with any of the segments as bulk of the assets are used for deriving Hospital Income.

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at the Meeting held on 04.02.2015.
- The Statutory Auditors of Company have carried out a Limited Review of the above Unaudited financial results for the nine months ended 31st December 2014.
- With effect from April 1, 2014 the Company has adopted the useful life of Fixed Assets specified in Schedule II to the Companies Act, 2013 and also applied the transitional provisions stated therein.
- Previous periods figures have been regrouped / re classified, wherever necessary to make it comparable with current period.

Place : Chennai

- Sd -
Dr. Amar Agarwal

Date : 04.02.2015

Chairman & Managing Director