

January 10, 2017

**Dept of Corporate Services
Bombay Stock Exchange Limited
Floor 25, P J Towers
Dalal Street
Mumbai – 400 001.**

Dear Sirs,

Sub: Reconciliation of share Capital Audit Report – SEBI Circular Nos. D & CC/CIR-16/2002 dated 31/12/2002 and CIR/MRD/DP/30/2010 dated 06/09/2010

Ref : Scrip code 526783

With reference to the above, we are enclosing herewith the Reconciliation of Share Capital Audit Report for the quarter ended 31st December 2016.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,



**HEMA PASUPATHEESWARAN
COMPANY SECRETARY & COMPLIANCE OFFICER
DR. AGARWAL'S EYE HOSPITAL LTD**

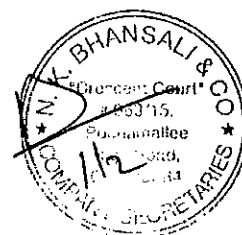
Registered Office

3rd Floor, Buhari Towers, No.4, Moores Road, Off Greams Road, Near Asan Memorial School, Chennai-600 006
Tel: +91-44-3991 6600 / 3991 6669 Fax: 91-44-3991 6645
Corporate ID Number: L85110TN1994PLC027366
Email: dragarwal@vsnl.com | Website: www.dragarwal.com

NK BHANSALI & CO.,
Company Secretaries,
"CRESCENT COURT"
963/15, Poonamallee High Road,
Chennai-600 084.Tamilnadu, India
Telefax: +91-44-43560004
Mobile: 91-9840084744

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

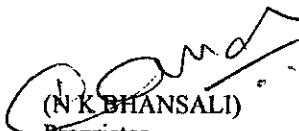
1.For the quarter ended	31/12/2016
2.ISIN	INE934C01018
3.Face Value	Rs10/-
4.Name Of The company	Dr. Agarwal's Eye Hospital Ltd.
5.Registered office	Regd office-3rd Floor, Buhari Towers, No.4, MooresRoad,Chennai- 600006
6.Correspondence Address	---do---
7. Telephone Nos.	Phone : 39916999
8.Email Address	hema.p@dragarwal.com
9.Names of the Stock Exchange Where the shares are listed	Bombay Stock Exchange Ltd
	No Of Shares % of shares
10.Issued Capital (in terms of shares)	4700000 100
11.Listed Capital (in terms of shares)	4700000 100
12.Held In demat Form IN CDSL	349319 7.43
13. Held In demat Form IN NSDL	3926815 83.55
14.Physical Form	423866 9.02
15. Total No. Of Shares (12+13+14)	4700000 100
16.Reason for difference if any between (10 & 11), (10 & 15), (11 & 15)	NIL
17.Certifying the details of changes in the share capital during the quarter Under consideration as per table below	NOT APPLICABLE



18. Register of members is updated or not (Yes / No). If Not , updated upto which date YES
19. Reference of previous quarter with regard to excess dematerialized shares, if any. NOT APPLICABLE
20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? NOT APPLICABLE
21. Mention the total no of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay. NOT APPLICABLE
22. Names and address of Compliance Officer Ms. Hema Pasupatheeswaran
E2 T2, VGN Minerva, Gurusamy Street,
Nolambur, Chennai- 600095
23. Names and address of certifying CA/CS etc. N.K.BHANSALI & CO.,
963, Poonamallee High Road,
Chennai-84.
24. Appointment of common agency for share registry work Integrated Enterprises (India) Ltd.,
II Floor, "Kences Towers"
No. 1 Ramakrishna St,
North Usman Rd, Chennai -600017
25. Any other detail which auditor would like to clarify (for e.g. BIFR Company , delisting from SE, Change in name etc.,) NA

Place : Chennai
Date : 11/01/2017

FOR N K BHANSALI & CO.,
Company Secretaries


(N.K. BHANSALI)
Proprietor
PCS 2321 FCS 3942

