

## (I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : Dr Agarwal's Eye Hospital Limited

Scrip Code, Name of the Scrip, Class of Security :

As on 30/09/2014

<b>Partly Paid-up Shares</b>	<b>No. of Partly paid-up Shares</b>	<b>As a % of total No. of partly paid-up Shares</b>	<b>As a % of total No. of Shares of the Company</b>
Held by promoter / promoter group			
Held by Public			
<b>Total</b>			
<b>Outstanding Convertible Securities</b>	<b>No. of Outstanding securities</b>	<b>As a % of total No. of Outstanding Convertible Securities</b>	<b>As a % of total No. of Shares of the Company, assuming full conversion of the convertible securities</b>
Held by promoter / promoter group			
Held by Public			
<b>Total</b>			
<b>Warrants</b>	<b>No. of warrants</b>	<b>As a % of total No. of Warrants</b>	<b>As a % of total No. of Shares of the Company, assuming full conversion of Warrants</b>
Held by promoter / promoter group			
Held by Public			
<b>Total</b>			
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>		<b>4700000</b>	

Name of the Company : Dr Agarwal's Eye Hospital Limited

Scrip Code, Name of the Scrip, Class of Security :

As on 30/09/2014

Category Code (I)	Category of Shareholder (II)	No. of Share holders (III)	Total No. of shares (IV)	No. of shares held in Dematerialised Form (V)	Total No. of shareholding as a percentage of Total No. of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of Shares (VIII)	As a percentage of (IX=VIII / IV)
<b>A</b>	<b><u>SHAREHOLDING OF PROMOTER AND PROMOTER GROUP</u></b>							
(1)	<b>Indian</b>							
a	Individual/Hindu Undivided Family	4	147,800	2,000	3.14	3.14	0	-
b	Central Government/ State Governments				-	-		
c	Bodies Corporate	1	3,372,408	3,372,408	71.75	71.75	1,350,000.00	40.03
d	Financial Institutions / Banks				-	-		
e	Any other (Specify)				-	-		
	<b>Sub Total A(1)</b>	<b>5</b>	<b>3,520,208</b>	<b>3374408</b>	<b>74.90</b>	<b>74.90</b>	<b>1350000</b>	<b>38.35</b>
(2)	<b>Foreign</b>							
a	Individual (Non resident Individuals / Foreign individuals)							
b	Bodies Corporate							
c	Institutions							
d	Qualified foreign investor							
e	Any other (Specify)							
	<b>Sub Total A(2)</b>	<b>0</b>	<b>-</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total shareholding of Promoter and Promoter Group (A)= (A)(1) +(A)(2)</b>	<b>5</b>	<b>3,520,208</b>	<b>3374408</b>	<b>74.90</b>	<b>74.90</b>	<b>1350000</b>	<b>38.35</b>

Name of the Company : Dr Agarwal's Eye Hospital Limited

Scrip Code, Name of the Scrip, Class of Security :

As on 30/09/2014

Category Code	Category of Shareholder	No. of Share holders	Total No. of shares	No. of shares held in Dematerialised Form	Total No. of shareholding as a percentage of Total No. of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of Shares (VIII)	As a percentage of (IX=VIII / IV)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX=VIII / IV)
<b>B</b>	<b>Public Shareholding</b>							
(1)	<b>Institutions</b>							
a	Mutual Funds/ UTI			-	-	-		
b	Financial Institutions / Banks				-	-		
c	Central Government/ State Governments				-	-		
d	Venture capital Funds				-	-		
e	Insurance Companies				-	-		
f	Foreign Institutional Investors				-	-		
g	Foreign Venture Capital Investors				-	-		
h	Qualified foreign investor				-	-		
l	Any other				-	-		
	<b>Sub Total B(1)</b>	-	-	-	-	-		
B'(2)	<b>Non-Institutions</b>							
a	Bodies Corporate	66	67,083	59,483	1.43	1.43		
b	Individuals							
( i )	Individual Shareholders holding Nominal Share Capital upto Rs.1 Lakh	2700	798,227	529,926	16.98	16.98		
( i i )	Individual Shareholders holding Nominal Share Capital in excess of Rs.1 Lakh	13	269,023	269,023	5.72	5.72		
c	Qualified foreign investor	0	-	-	-	-		
d	Any other - Clearing Members	24	19,032	19,032	0.40	0.40		
	- Overseas Corporate Body	1	17,300	-	0.37	0.37		
	- NRI	10	5,127	5,127	0.11	0.11		
	- Unclaimed securities suspense account	1	4,000	4,000	0.09	0.09		
	<b>Sub Total B(2)</b>	<b>2815</b>	<b>1,179,792</b>	<b>886,591</b>	<b>25.10</b>	<b>25.10</b>		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	2815	1,179,792	886591	25.10	25.10		
	<b>TOTAL (A) + (B)</b>	<b>2820</b>	<b>4,700,000</b>	<b>4260999</b>	<b>100.00</b>	<b>100.00</b>		
C	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group							
2	Public							
	<b>Sub Total C</b>							
	<b>Grand Total (A) + (B) + (C)**</b>	<b>2,820</b>	<b>4,700,000</b>	<b>4,260,999</b>	<b>100.00</b>	<b>100.00</b>	<b>1,350,000</b>	<b>28.72</b>

Name of the Company : Dr Agarwal's Eye Hospital Limited

Scrip Code, Name of the Scrip, Class of Security :

As on 30/09/2014

(I) (b) Statement showing holding of Securities (including shares, warrants, convertible Securities) of persons belonging to the Category

"Promoter and Promoter Group"

Sr.No. (I)	Name of the shareholder (II)	Details of Shares held		Encumbered shares (* )			Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and Convertible securities) as a % of diluted share capital  XII
		Number of Shares held (III)	As a % of grand Total (A)+(B)+(C) (IV)	Number (V)	As a percentage (VI) = (V)/(III)*100	As a % of grand total (A)+(B)+ (C) of Sub- clause (I) (a) (VII)	Number of Warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of Convertible securities of the same class (XI)	
1	DR AGARWAL'S HEALTHCARE LTD	3372408	71.75	1350000	40.03						71.75
2	SUNITA AGARWAL	145700	3.10								3.10
3	R R SASI KANTH	2000	0.04								0.04
4	PANKAJ SONDHI	100	0.00								0.00
	<b>Total</b>	<b>3520208</b>	<b>74.90</b>	<b>1350000</b>	<b>38.35</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>74.90</b>

(\* ) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible Securities) of persons belonging to the Category "Public" and Holding more than 1 % of the total Number of shares

Sr. No.	Name(s) of the shareholder	Number of shares held	Shares as a percentage of Total No. of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above)	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and Convertible securities) as a % of diluted share capital
				Number of Warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of Convertible securities of the same class	
	<b>Total</b>							

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible Securities) of persons (together with PAC) belonging to the Category "Public" and Holding more than 5 % of the total Number of shares of the Company

Sr. No.	Name(s) of the shareholder and the Persons Acting in concert (PAC) with them	Number of shares held	Shares as a percentage of Total No. of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a) above)	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and Convertible securities) as a % of diluted share capital
				Number of Warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of Convertible securities of the same class	
	<b>Total</b>	<b>0</b>	<b>0.00</b>					<b>0.00</b>

(I) (d) Statement showing details of Locked - in shares

Sr.No.	Name of the shareholder	Number of	Locked - in Shares as a percentage of Total	Promoter /
NOT APPLICABLE				
	<b>Total</b>			

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr.No.	Type of Outstanding DR (ADRs/GDRs/SDRs etc.)	No. of	No. of shares underlying	Shares underlying outstanding
NOT APPLICABLE				

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/ promoter group' are in excess of 1 % of the total number of shares

Sr.No.	Name of the DR Holder	Type of	No. of shares underlying	Shares underlying outstanding
NOT APPLICABLE				