



DR. AGARWAL'S EYE HOSPITAL LTD

REGD OFFICE: 19, CATHEDRAL ROAD, CHENNAI - 600 086

Website : www.dragarwal.com CIN : L85110TN1994PLC027366

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2014

| Part I | | | | | Rs. In Lacs |
|---------------|--|----------------------|-------------------|-------------------|--------------------|
| S.NO | Particulars | Quarter ended | | | Year ended |
| | | 30/06/2014 | 31/03/2014 | 30/06/2013 | 31/03/2014 |
| | | Unaudited | Audited | Audited | Audited |
| 1 | Net sales/Income from operations | 2,924.05 | 2,770.25 | 2,819.23 | 11,204.30 |
| 2 | Other Operating Income | 19.52 | 18.57 | 13.78 | 60.94 |
| 1 | Total Income | 2,943.57 | 2,788.82 | 2,833.01 | 11,265.24 |
| 2 | Expenditure | | | | |
| | (a) (Increase) / Decrease in stock in trade and work in progress | (46.49) | 157.07 | (62.14) | 59.65 |
| | (b) Purchase of traded goods | 772.86 | 522.82 | 664.99 | 2,470.35 |
| | (c) Employees Cost | 594.29 | 533.99 | 582.55 | 2,336.62 |
| | (d) Depreciation | 96.70 | 187.30 | 118.87 | 606.82 |
| | (e) Rent | 354.22 | 353.82 | 330.08 | 1,378.82 |
| | (f) Other expenditure | 880.86 | 934.70 | 1,048.31 | 4,024.49 |
| | Total | 2,652.44 | 2,689.69 | 2,682.66 | 10,876.75 |
| 3 | Profit from Operations before Other Income, Finance cost & Exceptional Items (1-2) | 291.14 | 99.13 | 150.35 | 388.49 |
| 4 | Other Income | 35.59 | 95.76 | 66.55 | 328.69 |
| 5 | Profit from Ordinary activities before Finance Cost & Exceptional Items (3+4) | 326.72 | 194.89 | 216.90 | 717.18 |
| 6 | Finance Cost | 83.12 | 84.95 | 84.17 | 345.48 |
| 7 | Profit from Ordinary activities after Finance cost but before Exceptional Items (5-6) | 243.60 | 109.94 | 132.73 | 371.70 |
| 8 | Exceptional Items | - | - | - | - |
| 9 | Profit from Ordinary Activities before Tax (7+8) | 243.60 | 109.94 | 132.73 | 371.70 |
| 10 | Tax Expenses | 60.00 | 103.63 | 12.00 | 128.63 |
| 11 | Net Profit from Ordinary Activities after Tax (9-10) | 183.60 | 6.31 | 120.73 | 243.07 |
| 12 | Extraordinary Items (net of tax expense) | - | - | - | - |
| 13 | Net Profit for the period (11-12) | 183.60 | 6.31 | 120.73 | 243.07 |
| 14 | Paid-up equity share capital (Face value Rs.10/- each) | 470.00 | 470.00 | 450.00 | 470.00 |
| 15 | Reserves excluding Revaluation Reserves (as per balance sheet) of previous accounting year | - | - | - | 1427.57 |
| 16 - i | Basic and diluted EPS before extraordinary items for the period, for the year to date and for the previous year (not annualized) | | | | |
| | (a) Basic EPS | 3.91 | 0.13 | 2.68 | 5.25 |
| | (b) Diluted EPS | 3.91 | 0.13 | 2.68 | 5.25 |
| 16 - ii | Basic and diluted EPS after extraordinary items for the period, for the year to date and for the previous year (not annualized) | | | | |
| | (a) Basic EPS | 3.91 | 0.13 | 2.68 | 5.25 |
| | (b) Diluted EPS | 3.91 | 0.13 | 2.68 | 5.25 |

| Part II - Particulars of Shareholding | | | | | |
|--|--|-----------|-----------|-----------|-----------|
| 1 | Public shareholding | | | | |
| | - Number of shares | 1,179,792 | 1,179,792 | 979,792 | 1,179,792 |
| | - Percentage of shareholding | 25.10 | 25.10 | 21.77 | 25.10 |
| 2 | Promoters and Promoter group Shareholding | | | | |
| | (a) Pledged/Encumbered | | | | |
| | - Number of shares | 1,350,000 | 1,350,000 | - | 1,350,000 |
| | - Percentage of shares(as a % of the total shareholding of promoters and promoter group) | 38.35 | 38.35 | - | 38.35 |
| | - Percentage of shares(as a % of the total share capital of the Company) | 28.72 | 28.72 | - | 28.72 |
| | (b) Non-encumbered | | | | |
| | - Number of shares | 2,170,208 | 2,170,208 | 3,520,208 | 2,170,208 |
| | - Percentage of shares(as a % of the total shareholding of promoters and promoter group) | 61.65 | 61.65 | 100.00 | 61.65 |
| | - Percentage of shares(as a % of the total share capital of the Company) | 46.18 | 46.18 | 78.23 | 46.18 |

| Particulars | | 3 Months Ended | |
|--------------------|--|-----------------------|---|
| | | 30/06/2014 | |
| B | Investor Complaints | - | - |
| | Pending at the beginning of the quarter | - | - |
| | Received during the quarter | - | - |
| | Disposed of during the quarter | - | - |
| | Remaining unresolved at the end of the quarter | - | - |

| SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED | | | | | |
|---|---|----------------------|-------------------|-------------------|-------------------|
| S.NO | Particulars | Quarter ended | | | Year ended |
| | | 30/06/2014 | 31/03/2014 | 30/06/2013 | 31/03/2014 |
| | | Unaudited | Audited | Audited | Audited |
| I | SEGMENT-REVENUE | | | | |
| | Medical Services | 2,349.70 | 2,199.57 | 2,240.65 | 8,881.73 |
| | Trading Activities | 574.36 | 570.68 | 578.59 | 2,322.56 |
| | Others | 19.52 | 18.57 | 13.78 | 60.94 |
| | Total Income | 2,943.57 | 2,788.82 | 2,833.01 | 11,265.24 |
| | Others (Unallocable) - Net | 35.59 | 95.76 | 66.55 | 274.92 |
| | Income from Operations | 2,979.16 | 2,884.58 | 2,885.78 | 11,540.16 |
| II | SEGMENT-RESULTS | | | | |
| | Medical Services | 311.83 | 139.36 | 132.92 | 439.69 |
| | Trading Activities | 11.83 | 55.39 | 90.31 | 299.04 |
| | Others | 3.06 | 0.13 | (6.33) | (21.56) |
| | Profit before Interest and Tax | 326.72 | 194.89 | 216.90 | 717.18 |
| | Less: Interest | 83.12 | 84.95 | 84.17 | 345.48 |
| | Profit Before Tax | 243.60 | 109.94 | 132.73 | 371.70 |
| III | CAPITAL EMPLOYED: | | | | |
| | Note: Assets used in the Company's business are not specifically identified with any of the segments as bulk of the assets are used for deriving Hospital Income. | | | | |

Note:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at the Meeting held on 12.08.2014.
- The Statutory Auditors of Company have carried out a Limited Review of the above Unaudited financial results for the quarter ended 30th June 2014.
- With effect from April 1, 2014 the Company has adopted the useful life of Fixed Assets specified in Schedule II to the Companies Act, 2013 and also applied the transitional provisions stated there in.
- Previous periods figures have been regrouped / re classified, where necessary to make it comparable with current period.